

AMENDED  
MONTHLY OPERATING REPORT  
CHAPTER 11

CASE NAME: Warehouse 86, LLCCASE NUMBER: 08-03423-EEFor Period Nov. 4 to Nov. 30, 200 8Mark One Box For Each  
Required Report/Document**THIS REPORT IS DUE 15 DAYS AFTER THE END OF THE MONTH.**

The debtor must attach each of the following reports unless the United States Trustee has waived the requirement in writing. File original with Clerk of Court and duplicate with UST with an original signature.

Report/Document Attached	Previously Waived	REQUIRED REPORTS/DOCUMENTS
(mark only one - attached or waived)		
(x)	( )	Comparative Balance Sheet (Form 2-B)
(x)	( )	Profit and Loss Statement (Form 2-C)
(x)	( )	Cash Receipts & Disbursements Statement (Form 2-D)
(x)	( )	Supporting Schedules (Form 2-E)
(x)	( )	Narrative (Form 2-F)
(x)	( )	Copies of Bank Statement(s) and Reconciliations of Bank Balance to Book Balance for all Account(s)

**I declare under penalty of perjury that the following Monthly Financial Report and any attachments thereto, are true and correct to the best of my knowledge and belief.**

Executed on: December 15, 2008Debtor(s)\*: Warehouse 86, LLCBy:\*\* Position: Chief Financial OfficerName of Preparer: Ernest K. Strahan, III

Telephone No. \_\_\_\_\_

of Preparer: 901-628-8545

\*both debtors must sign if a joint petition

\*\*for corporate or partnership debtor

CASE NAME: Warehouse 86, LLC

CASE NUMBER: 08-03423-EE

## COMPARATIVE BALANCE SHEET

	Filing Date					
	11/04/08	Nov-08	Month	Month	Month	Month
<b>ASSETS:</b>						
<b>CURRENT ASSETS:</b>						
Cash	89,361	160,626				
Accounts Receivable, Net	152,270	121,206				
Inventory, at lower of cost or market	73,633	163,361				
Prepaid expenses & deposits	103,702	103,702				
Other						
<b>TOTAL CURRENT ASSETS</b>	418,966	548,895	0	0	0	0
<b>PROPERTY, PLANT &amp; EQUIPMENT**</b>	2,178,073	2,178,073				
Less accumulated depreciation	-1,124,978	-1,148,876				
<b>NET PROPERTY, PLANT &amp; EQUIPMENT</b>	1,053,096	1,029,197	0	0	0	0
<b>OTHER ASSETS</b>						
Interests in incorporated businesses	6,573	7,414				
Insurance claim from tornado & fire, registered name, customer lists						
(unknown)						
<b>TOTAL OTHER ASSETS</b>	6,573	7,414	0	0	0	0
<b>TOTAL ASSETS</b>	1,478,634	1,585,506	0	0	0	0

If assets are carried at historical cost on debtor's accounting records and debtor elects to show them as such on the monthly reports, note the change above and include remarks on FORM 2-F (Narrative). All subsequent reports must then carry these assets at that value. Do not use historical cost one month and fair market value the next.

\*\*This number does not include \$1,117,225.84, the estimated reduction due to the tornado/fire.

CASE NAME: Warehouse 86, LLC

CASE NUMBER: 08-03423-EE

## COMPARATIVE BALANCE SHEET

LIABILITIES:	Filing Date		Month	Month	Month	Month	Month	Month
	11/04/08	Nov-08						
POST-PETITION LIABILITIES								
Taxes Payable (FORM 2-E, P. 1 of 3)		888						
Accounts Payable (FORM 2-E, P. 1 of 3)	-	20,384						
Other - DIP Loan		250,703						
TOTAL POST-PETITION LIABILITIES	-	271,975	-	-	-	-	-	-
PRE-PETITION LIABILITIES								
Notes Payable-Secured	1,366,868	1,366,868						
Priority Debt	9,000	9,000						
Priority Debt-Unsecured	19,000	19,000						
Unsecured Debt**	2,460,116	2,443,303						
Other								
TOTAL PRE-PETITION LIABILITIES	3,854,984	3,838,171						
TOTAL LIABILITIES	3,854,984	4,110,146	-	-	-	-	-	-
EQUITY (DEFICIT)								
PREFERRED STOCK								
COMMON STOCK								
PAID-IN CAPITAL								
RETAINED EARNINGS								
Through Filing Date	(2,376,350)	(2,376,350)						
Post Filing Date		(148,290)						
TOTAL EQUITY (NET WORTH)	(2,376,350)	(2,524,640)	-	-	-	-	-	-
TOTAL LIABILITIES & EQUITY	1,478,634	1,585,506	-	-	-	-	-	-

\*\*Reflects payment of utility charges and insurance premiums pursuant to court order

CASE NAME: Warehouse 86, LLC  
CASE NUMBER: 08-03423-EE

PROFIT AND LOSS STATEMENT

	Month	Month	Month	Month	Month	Month
	11/4-11/30/08					
NET REVENUE	112,361					
COST OF GOODS SOLD:						
Material	33,175					
Labor-Direct	43,033					
Overhead	15,866					
TOTAL COST OF GOODS SOLD	92,074	-	-	-	-	-
GROSS PROFIT	20,287	-	-	-	-	-
OPERATING EXPENSES						
Selling & Marketing						
General & Administration (Rents, utilities, salaries, etc.)	146,946					
Other						
TOTAL OPERATING EXPENSES	146,946	-	-	-	-	-
INTEREST EXPENSE	703	-	-	-	-	-
INCOME BEFORE DEPRECIATION OR TAXES	(127,362)	-	-	-	-	-
DEPRECIATION OR AMORTIZATION:	23,898					
EXTRAORDINARY EXPENSES*						
INCOME TAX EXPENSE (BENEFIT)						
NET INCOME (LOSS)	(151,260)	-	-	-	-	-

\*Requires explanation in NARRATIVE (FORM 2-F).

CASE NAME: Warehouse 86, LLCCASE NUMBER: 08-03423-EE**CASH RECEIPTS AND DISBURSEMENTS STATEMENT**For Period Nov. 4 to Nov. 30, 200 8**CASH RECONCILIATION**

1.	Beginning Cash Balance (Ending Cash Balance from last month's report)		<u>89,361</u>
2.	Cash Receipts (total Cash Receipts from page 2 of all FORM 2-D's)	<u>852,958</u>	
3.	Cash Disbursements (total Cash Disbursements from page 3 of all FORM 2-D's)	<u>781,693</u>	
4.	Net Cash Flow		<u>\$71,265</u>
5.	Ending Cash Balance (to FORM 2-B)		<u><u>\$160,626</u></u>

**CASH SUMMARY - ENDING BALANCE**

	<u>Amount*</u>	<u>Financial Institution</u>
1. Operating Account	\$ <u>(1,946)</u>	<u>Bank of America-3903</u>
2. Operating Account	\$ <u>73,630</u>	<u>Bank of America-9451</u>
3. Payroll Account	\$ <u>56,743</u>	<u>Bank of America-5429</u>
4. Sales Account	\$ <u>7,033</u>	<u>PayPal</u>
5. Sales Account	\$ <u>4,150</u>	<u>PayPal Alt</u>
6. Sweep Account	\$ <u>21,017</u>	<u>Bank of America</u>
7. Cash Collateral Account	\$ <u></u>	<u></u>
8. Petty Cash	\$ <u></u>	<u></u>
TOTAL (must agree with line 5 above)	<u><u>160,626</u></u>	

\*These amounts should be equal to the previous month's balance for the account plus this month's receipts less this month's disbursements.

**ADJUSTED CASH DISBURSEMENTS**

Cash disbursements on Line 3 above less  
inter-account transfers & UST fees paid \$ 320,968

\*NOTE: This amount should be used to  
determine UST quarterly fees due and agree  
with Form 2-D, page 2 of 4.

CASE NAME: Warehouse 86, LLCCASE NUMBER: 08-03423-EE**QUARTERLY FEE SUMMARY**

MONTH ENDED NOVEMBER 2008

Payment Date	Cash Disbursements*	Quarterly Fee Due	Check No.	Date
January	\$ _____			
February	\$ _____			
March	\$ _____			
Total				
1st Quarter	\$ _____ 0	\$ _____	_____	_____
April	\$ _____			
May	\$ _____			
June	\$ _____			
Total				
2nd Quarter	\$ _____ 0	\$ _____	_____	_____
July	\$ _____			
August	\$ _____			
September	\$ _____			
Total				
3rd Quarter	\$ _____ 0	_____	_____	_____
October	\$ _____			
November	\$ _____ 320,968			
December	\$ _____			
Total				
4th Quarter	\$ _____ 320,968	\$ _____	_____	_____

Fee Schedule	
DISBURSEMENT CATEGORY	QUARTERLY FEE DUE
Less than \$14,999.00	\$325
\$15,000-\$74,999.99	\$650
\$75,000-\$149,999.99	\$975
\$150,000-\$224,999.99	\$1,625
\$225,000-\$299,999.99	\$1,950
\$300,000-\$999,999.99	\$4,875
\$1,000,000-\$1,999,999.99	\$6,500
\$2,000,000-\$2,999,999.99	\$9,750
\$3,000,000-\$4,999,999.99	\$10,400
\$5,000,000 and above	\$13,000

Note that a minimum payment of \$250 is due each quarter even if no disbursements are made in the case during the period.

\*Note: should agree with "adjusted cash disbursements" at bottom of Form 2-D, Page 1 of 4. Disbursements are net of transfers to other debtor in possession bank accounts and net of payments of prior period quarterly fees.

CASE NAME: Warehouse 86, LLCCASE NUMBER: 08-03423-EE**CASH RECEIPTS AND DISBURSEMENTS STATEMENT**(This form should be completed for each type of account  
listed on page 1 of FORM 2-D that the debtor maintained during the month.)For Period Nov. 4 to Nov. 30, 200 8Account Name: Bank of America-Operating Account Number: 004671833903**CASH RECEIPTS JOURNAL**

(attach additional sheets as necessary)

Date	Description (Source)	Amount
11/4/2008	Transfer from Sweep Account	\$1,808.12
11/4/2004	Standard-Examiner-Direct Sales	\$61.75
11/4/2004	Standard-Examiner-Direct Sales	\$256.75
11/4/2004	Paypal Sales	\$6,900.00
11/5/2004	Cardservice Sales	\$1,926.67
11/5/2004	Paypal Sales	\$3,400.00
11/6/2004	Cardservice Sales	\$1,011.65
11/6/2004	Paypal Sales	\$3,200.00
11/7/2004	Cardservice Sales	\$216.77
11/7/2004	Paypal Sales	\$2,700.00
11/8/2004	Paypal Sales	\$1,800.00
11/8/2004	Cardservice Sales	\$2,751.63
11/9/2004	Cardservice Sales	\$46.06
11/9/2004	Paypal Sales	\$1,500.00
11/10/2004	Cardservice Sales	\$83.13
11/10/2004	Paypal Sales	\$1,700.00
11/11/2004	Cardservice Sales	\$946.65
11/11/2004	Paypal Sales	\$3,800.00
11/12/2004	Paypal Sales	\$600.00
11/12/2004	Cardservice Sales	\$1,292.75
11/13/2004	Cardservice Sales	\$183.78
11/13/2004	Paypal Sales	\$4,600.00
11/14/2004	Cardservice Sales	\$443.78
11/14/2004	Paypal Sales	\$3,700.00
11/15/2004	Cardservice Sales	\$1,321.82
11/15/2004	Paypal Sales	\$1,700.00
11/16/2004	Cardservice Sales	\$439.74
11/16/2004	Paypal Sales	\$1,700.00
11/17/2004	Cardservice Sales	\$218.58
11/17/2004	Paypal Sales	\$4,900.00

## Bank of America 3903 Receipts

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11/18/2004	Cardservice Sales	\$544.54
11/18/2004	Paypal Sales	\$6,900.00
11/19/2004	Cardservice Sales	\$306.29
11/19/2004	Paypal Sales	\$6,300.00
11/20/2004	Cardservice Sales	\$975.59
11/20/2004	Paypal Sales	\$5,100.00
11/21/2004	Cardservice Sales	\$1,098.98
11/21/2004	Paypal Sales	\$7,200.00
11/22/2004	Cardservice Sales	\$3,171.59
11/22/2004	Paypal Sales	\$3,900.00
11/23/2004	Cardservice Sales	\$458.66
11/23/2004	Paypal Sales	\$3,200.00
11/24/2004	Cardservice Sales	\$1,408.42
11/24/2004	Paypal Sales	\$5,700.00
11/25/2004	AMEX Sales	\$343.99
11/25/2004	Cardservice Sales	\$1,512.58
11/25/2004	Paypal Sales	\$10,300.00
11/26/2004	Cardservice Sales	\$981.14
11/26/2004	Paypal Sales	\$4,600.00
11/27/2004	Cardservice Sales	\$2,779.13
11/27/2004	Paypal Sales	\$3,900.00
11/28/2004	Cardservice Sales	\$973.72
11/29/2004	Interest Income	\$3.12
11/29/2004	Cardservice Sales	\$1,135.29
11/29/2004	Paypal Sales	\$8,600.00

Total Cash Receipts	<u>\$136,602.67</u>
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FORM 2-D  
Page 3a of 4



CASE NAME: Warehouse 86, LLC

CASE NUMBER: 08-03423-EE

### CASH RECEIPTS AND DISBURSEMENTS STATEMENT

(This form should be completed for each type of account  
listed on page 1 of FORM 2-D that the debtor maintained during the month.)

For Period Nov. 4 to Nov. 30, 200 8

Account Name: Bank of America-Operating Account Number: 004654959451

### CASH RECEIPTS JOURNAL

(attach additional sheets as necessary)

Date	Description (Source)	Amount
11/4/2008	Transfer To: BOA - 9451	\$4,000.00
11/4/2004	Transfer To: BOA - 9451	\$10,000.00
11/5/2004	Transfer To: BOA - 9451	\$10,000.00
11/6/2004	Transfer To: BOA - 9451	\$8,000.00
11/6/2004	DIP Loan Draw	\$85,000.00
11/13/2004	DIP Loan Draw	\$95,000.00
11/19/2004	Paypal VIP Sales	\$5,000.00
11/20/2004	Transfer To: BOA - 9451	\$5,000.00
11/23/2004	Transfer To: BOA - 9451	\$30,000.00
11/23/2004	Transfer To: BOA - 9451	\$30,000.00
11/23/2004	Transfer To: BOA - 9451	\$30,000.00
11/23/2004	DIP Loan Draw	\$70,000.00
11/25/2004	Transfer To: BOA - 9451	\$20,000.00
11/29/2004	Transfer To: BOA - 9451	\$20,000.00

Total Cash Receipts                      \$ 422,000.00

CASE NAME: Warehouse 86, LLC

CASE NUMBER: 08-03423-EE

### CASH RECEIPTS AND DISBURSEMENTS STATEMENT

(This form should be completed for each type of account  
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For Period Nov. 4 to Nov. 30, 200 8

Account Name: Bank of America-Payroll Account Number: 004681035429

### CASH RECEIPTS JOURNAL

(attach additional sheets as necessary)

Date	Description (Source)	Amount
11/4/2008	ADP-Cancelled Payroll Checks	\$258.43
11/4/2008	Bank Transfer Entry	\$10,000.00
11/11/2004	Bank Transfer Entry	\$13,000.00
11/12/2004	Bank Transfer Entry	\$5,000.00
11/17/2004	Bank Transfer Entry	\$15,000.00
11/20/2004	ADP-Cancelled Payroll Checks	\$51.02
11/20/2004	Bank Transfer Entry	\$15,000.00
11/23/2004	Bank Transfer Entry	\$10,000.00
11/23/2004	Bank Transfer Entry	\$30,000.00
11/23/2004	Bank Transfer Entry	\$60,000.00

Total Cash Receipts \$158,309.45

CASE NAME: Warehouse 86, LLC  
CASE NUMBER: 08-03423-EE

**CASH RECEIPTS AND DISBURSEMENTS STATEMENT**

(This form should be completed for each type of account  
listed on page 1 of FORM 2-D that the debtor maintained during the month.)

For Period Nov. 4 to Nov. 30, 200 8

Account Name: Bank of America-Sweep Account Number: \_\_\_\_\_

**CASH RECEIPTS JOURNAL**

(attach additional sheets as necessary)

<u>Date</u>	<u>Description (Source)</u>	<u>Amount</u>
11/30/2008	Transfer To: BOA-SWEEP	21,017.36

Total Cash Receipts \$ 21,017.36

CASE NAME: Warehouse 86, LLCCASE NUMBER: 08-03423-EE**CASH RECEIPTS AND DISBURSEMENTS STATEMENT**

(This form should be completed for each type of account  
listed on page 1 of FORM 2-D that the debtor maintained during the month.)

For Period Nov. 4 to Nov. 30, 200 8Account Name: PayPal Account Number: \_\_\_\_\_**CASH RECEIPTS JOURNAL**

(attach additional sheets as necessary)

<u>Date</u>	<u>Description (Source)</u>	<u>Amount</u>
Nov. 4-30, 2008	Sales	110,287.57

Total Cash Receipts \$ 110,288

CASE NAME: Warehouse 86, LLC  
CASE NUMBER: 08-03423-EE

**CASH RECEIPTS AND DISBURSEMENTS STATEMENT**

(This form should be completed for each type of account  
listed on page 1 of FORM 2-D that the debtor maintained during the month.)

For Period Nov. 4 to Nov. 30, 200 8

Account Name: PayPal Alternate Account Number: \_\_\_\_\_

**CASH RECEIPTS JOURNAL**

(attach additional sheets as necessary)

<u>Date</u>	<u>Description (Source)</u>	<u>Amount</u>
Nov. 4-30, 2008	Sales	4,741.00

Total Cash Receipts \$ 4,741

CASE NAME: Warehouse 86, LLCCASE NUMBER: 08-03423-EE**CASH RECEIPTS AND DISBURSEMENTS STATEMENT**(This form should be completed for each type of account  
listed on page 1 of FORM 2-D that the debtor maintained during the month.)For Period Nov. 4 to Nov. 30, 200 8Account Name: Bank of America-Operating Account Account Number: 004671833903**CASH DISBURSEMENTS JOURNAL**

(attach additional sheets as necessary)

Date	Check No.	Payee	Description (Purpose)*	Amount
11/4/2008		Bank Transfer Entry		\$10,000.00
11/4/2008		Bank Transfer Entry		\$4,000.00
11/4/2004		Bank Transfer Entry		\$10,000.00
11/4/2004		AMEX Sales		\$31.30
11/5/2004		Bank Transfer Entry		\$10,000.00
11/6/2004		Bank Transfer Entry		\$8,000.00
11/9/2004		AMEX Sales		\$187.67
11/11/2004		Bank Transfer Entry		\$13,000.00
11/12/2004		Bank Transfer Entry		\$5,000.00
11/16/2004		AMEX Sales		\$566.54
11/17/2004		Bank Transfer Entry		\$15,000.00
11/17/2004		Amex Sales		\$6.93
11/20/2004		Bank Transfer Entry		\$5,000.00
11/20/2004		Bank Transfer Entry		\$15,000.00
11/23/2004		Bank Transfer Entry		\$10,000.00
11/25/2004		Bank Transfer Entry		\$20,000.00
11/29/2004		Bank Transfer Entry		\$20,000.00
11/29/2004		Bank Transfer Entry		\$21,017.36

Total Cash Disbursements \$166,809.80

\*Identify any payments to professionals, owners, partners, shareholders, officers, directors or any insiders and all adequate protection payments ordered by the court with an asterisk or highlighting. Any payments made as a result of a court order, should indicate the order date.

CASE NAME: Warehouse 86, LLCCASE NUMBER: 08-03423-EE**CASH RECEIPTS AND DISBURSEMENTS STATEMENT**(This form should be completed for each type of account  
listed on page 1 of FORM 2-D that the debtor maintained during the month.)For Period Nov. 4 to Nov. 30, 200 8Account Name: Bank of America-Operating Account Account Number: 004654959451**CASH DISBURSEMENTS JOURNAL**

(attach additional sheets as necessary)

Date	Check No.	Payee	Description (Purpose)*	Amount
11/6/2004		As Was	Systems Dev & Maint	\$8,400.00
11/6/2004		American Merchandise Liqu	Purchases-Resale	\$26,565.04
11/6/2004	5851	Memphis Light, Gas & Wate	Utilities	\$6,483.07
11/6/2004	5852	5 River Bend Place	Rent	\$294.00
11/6/2004	5853	AT&T - 3640	Telephone	\$161.35
11/6/2004	5854	EMC Insurance Companies	Insurance	\$4,809.96
11/6/2004	5855	First Insurance Funding C	Insurance	\$1,109.24
11/6/2004	5856	Global Crossing Telecommu	Broadband	\$9,478.33
11/6/2004	5857	Memphis Light, Gas & Wate	Utilities	\$2,563.74
11/6/2004	5858	Telesphere	Broadband & Telephone	\$11,101.53
11/6/2004	5859	Telesphere	Broadband & Telephone	\$11,101.53
11/10/2004	5860	Phusion Software Inc	Sub Contractor Fees	\$8,460.00
11/10/2004	5861	5 River Bend Place	Rent	\$58.36
11/13/2004		American Merchandise Liqu	Purchases-Resale	\$10,586.79
11/13/2004		American Merchandise Liqu	Purchases-Resale	\$9,000.00
11/14/2004	5862	DJW Enterprizes, Inc.	Sub Contractor Fees	\$6,750.00
11/14/2004	5863	AT&T Mobility - 3633	Telephone	\$912.19
11/14/2004	5864	Apple Box Studios	Marketing	\$225.00
11/14/2004	5865	Intermountain Rigging	Postage & Delivery	\$4,789.00
11/14/2004	5866	Joy St James	Guaranteed Payments	\$16,000.00
11/14/2004	5867	Paul St James	Guaranteed Payments	\$16,000.00
11/14/2004	5868	Ernest K. Strahan, III	Guaranteed Payments	\$16,000.00
11/16/2004	5869	Audiovox	Purchases-Consign	\$490.87
11/17/2004		American Merchandise Liqu	Purchases-Resale	\$8,274.28
11/18/2004		ConnectShip	Dues & Subscriptions	\$6,480.00
11/20/2004		American Merchandise Liqu	Purchases-Resale	\$12,431.57
11/21/2004		Control Scan Inc	Dues & Subscriptions	\$1,299.00
11/22/2004	5870	Christina Cassy	Payroll Expenses	\$212.50
11/22/2004	5871	Michael Rolow	Payroll Expenses	\$140.00
11/22/2004	5872	Jennifer Johnson	Payroll Expenses	\$150.20
11/22/2004	5873	Dallas Laub	Payroll Expenses	\$369.18
11/22/2004	5874	Jessica Dickson	Payroll Expenses	\$212.50
11/22/2004	5875	Violetta LeGrand	Payroll Expenses	\$51.02
11/23/2004		American Merchandise Liqu	Purchases-Resale	\$35,414.37
11/23/2004	5876	Audiovox	Purchases-Consign	\$400.73

Bank of America 9451 Disbursements  
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11/23/2004	5878	Lisa P. McDaniel	Travel	\$49.73
11/23/2004	5879	Paul St James	Travel, postage, supplies	\$2,780.06
11/23/2004	5880	Joseph King	Postage, Broadband, supplies	\$854.88
11/23/2004		Transfer To: BOA - 5429		\$30,000.00
11/23/2004		Transfer To: BOA - 5429		\$60,000.00
11/25/2004		American Merchandise Liqu	Purchases-Resale	\$18,415.09
11/29/2004	5881	DJW Enterprizes, Inc.	Sub Contractor Fees	\$2,400.00
11/29/2004	5890	Audiovox	Purchases-Consign	\$354.86
11/29/2004		Mississippi State Tax Com	Sales Tax	\$185.00
Total Cash Disbursements				\$ 351,814.97

\*Identify any payments to professionals, owners, partners, shareholders, officers, directors or any insiders and all adequate protection payments ordered by the court with an asterisk or highlighting. Any payments made as a result of a court order, should indicate the order date.



CASE NAME: Warehouse 86, LLC

CASE NUMBER: 08-03423-EE

### CASH RECEIPTS AND DISBURSEMENTS STATEMENT

(This form should be completed for each type of account  
listed on page 1 of FORM 2-D that the debtor maintained during the month.)

For Period Nov. 4 to Nov. 30, 200 8

Account Name: Bank of America-Payroll Account Account Number: 004681035429

### CASH DISBURSEMENTS JOURNAL

(attach additional sheets as necessary)

Date	Check No.	Payee	Description (Purpose)*	Amount
11/6/2004		ADP Inc	Payroll	\$3,030.62
11/6/2004		ADP Inc	Payroll	\$11,446.69
11/6/2004		ADP Inc	Payroll	\$253.11
11/6/2004		ADP Inc	Payroll	\$130.06
11/10/2004	13522	Arizona Department of Rev	Sales Tax	\$319.80
11/10/2004	13523	Phoenix City Treasurer	Sales Tax	\$101.52
11/10/2004	13524	TN - Dept of Revenue-SIs	Sales Tax	\$411.00
11/13/2004		ADP Inc	Payroll	\$147.50
11/17/2004		ADP Inc	Payroll	\$11,039.07
11/17/2004		ADP Inc	Payroll	\$2,858.80
11/17/2004		ADP Inc	Payroll	\$194.39
11/20/2004		ADP Inc	Payroll	\$10,575.77
11/20/2004		ADP Inc	Payroll	\$2,729.44
11/20/2004		ADP Inc	Payroll	\$170.38
11/20/2004		ADP Inc	Payroll	\$910.19
11/23/2004		Transfer To: BOA - 9451		\$30,000.00
11/23/2004		Transfer To: BOA - 9451		\$30,000.00
11/23/2004		Transfer To: BOA - 9451		\$30,000.00
11/27/2004		ADP Inc	Payroll	\$2,850.53
11/27/2004		ADP Inc	Payroll	\$10,915.46
11/27/2004		ADP Inc	Payroll	\$170.38
11/27/2004		ADP Inc	Payroll	\$105.14
Total Cash Disbursements				\$ <u>148,359.85</u>

\*Identify any payments to professionals, owners, partners, shareholders, officers, directors or any insiders and all adequate protection payments ordered by the court with an asterisk or highlighting. Any payments made as a result of a court order, should indicate the order date.

CASE NAME: Warehouse 86, LLCCASE NUMBER: 08-03423-EE**CASH RECEIPTS AND DISBURSEMENTS STATEMENT**(This form should be completed for each type of account  
listed on page 1 of FORM 2-D that the debtor maintained during the month.)For Period Nov. 4 to Nov. 30, 200 8Account Name: Bank of America-Sweep Account Account Number: \_\_\_\_\_**CASH DISBURSEMENTS JOURNAL**

(attach additional sheets as necessary)

<u>Date</u>	<u>Check No.</u>	<u>Payee</u>	<u>Description (Purpose)*</u>	<u>Amount</u>
11/4/2008		Bank Transfer Entry		\$1,808.12

Total Cash Disbursements \$ 1,808.12

\*Identify any payments to professionals, owners, partners, shareholders, officers, directors or any insiders and all adequate protection payments ordered by the court with an asterisk or highlighting. Any payments made as a result of a court order, should indicate the order date.

CASE NAME: Warehouse 86, LLC

CASE NUMBER: 08-03423-EE

### CASH RECEIPTS AND DISBURSEMENTS STATEMENT

(This form should be completed for each type of account  
listed on page 1 of FORM 2-D that the debtor maintained during the month.)

For Period Nov. 4 to Nov. 30, 2008

Account Name: PayPal Account Number: \_\_\_\_\_

### CASH DISBURSEMENTS JOURNAL

(attach additional sheets as necessary)

Date	Check No.	Payee	Description (Purpose)*	Amount
11/05/2008		Transfer to BOA 3903	Sales	\$6,900.00
11/06/2008		Transfer to BOA 3903	Sales	\$3,400.00
11/07/2008		Transfer to BOA 3903	Sales	\$3,200.00
11/08/2008		Transfer to BOA 3903	Sales	\$2,700.00
11/09/2008		Transfer to BOA 3903	Sales	\$1,800.00
11/10/2008		Transfer to BOA 3903	Sales	\$1,500.00
11/11/2008		Transfer to BOA 3903	Sales	\$1,700.00
11/12/2008		Transfer to BOA 3903	Sales	\$3,800.00
11/13/2008		Transfer to BOA 3903	Sales	\$600.00
11/14/2008		Transfer to BOA 3903	Sales	\$4,600.00
11/15/2008		Transfer to BOA 3903	Sales	\$3,700.00
11/16/2008		Transfer to BOA 3903	Sales	\$1,700.00
11/17/2008		Transfer to BOA 3903	Sales	\$1,700.00
11/18/2008		Transfer to BOA 3903	Sales	\$4,900.00
11/19/2008		Transfer to BOA 3903	Sales	\$6,900.00
11/20/2008		Transfer to BOA 3903	Sales	\$6,300.00
11/21/2008		Transfer to BOA 3903	Sales	\$5,100.00
11/22/2008		Transfer to BOA 3903	Sales	\$7,200.00
11/23/2008		Transfer to BOA 3903	Sales	\$3,900.00
11/24/2008		Transfer to BOA 3903	Sales	\$3,200.00
11/25/2008		Transfer to BOA 3903	Sales	\$5,700.00
11/26/2008		Transfer to BOA 3903	Sales	\$10,300.00
11/27/2008		Transfer to BOA 3903	Sales	\$4,600.00
11/28/2008		Transfer to BOA 3903	Sales	\$3,900.00
11/30/2008		Transfer to BOA 3903	Sales	\$8,600.00
			Total Cash Disbursements	<u>\$107,900.00</u>

\*Identify any payments to professionals, owners, partners, shareholders, officers, directors or any insiders and all adequate protection payments ordered by the court with an asterisk or highlighting. Any payments made as a result of a court order, should indicate the order date.

CASE NAME: Warehouse 86, LLC

CASE NUMBER: 08-03423-EE

### CASH RECEIPTS AND DISBURSEMENTS STATEMENT

(This form should be completed for each type of account  
listed on page 1 of FORM 2-D that the debtor maintained during the month.)

For Period Nov. 4 to Nov. 30, 200 8

Account Name: PayPal Alternate Account Number: \_\_\_\_\_

### CASH DISBURSEMENTS JOURNAL

(attach additional sheets as necessary)

Date	Check No.	Payee	Description (Purpose)*	Amount
11/18/2008		Transfer to BOA 9451		5,000.00

Total Cash Disbursements                      \$ 5,000.00

\*Identify any payments to professionals, owners, partners, shareholders, officers, directors or any insiders and all adequate protection payments ordered by the court with an asterisk or highlighting. Any payments made as a result of a court order, should indicate the order date.

CASE NAME: Warehouse 86, LLC CASE NUMB 08-03423-EE

**SUPPORTING SCHEDULES**

For Period Nov. 4 to Nov. 30 2008

**POST-PETITION ACCOUNTS PAYABLE AGING REPORT**

TYPE	INCURRED	DUE	0-30	31-60	61-90	OVER 90
FITW						
FICA						
FUTA						
SITW						
SUTA						
SALES TAX	11/30/08	12/20/08	\$888.18			
TRADE PAYABLES						
Audiovox	11/30/08	12/1/08	\$354.86			
BrandsonSale	11/30/08	12/15/08	\$516.78			
CH Robinson Worldwide	11/24/08	12/20/08	\$2,625.00			
CH Robinson Worldwide	11/13/08	12/11/08	\$2,975.00			
Computer Resources, Inc.	11/19/08	12/19/08	\$456.94			
Global Crossing	11/7/08	12/7/08	\$6,616.57			
Memphis Light, Gas & Water	11/24/08	12/15/08	\$6,255.48			
Mercantila	11/30/08	12/15/08	\$193.79			
Merchandise Manu.	11/30/08	12/15/08	\$239.46			
Waste Connections of TN	11/30/08	12/15/08	\$150.00			
OTHER - DIP Loan			\$250,703.26			
TOTALS			\$271,975.32	\$0	\$0	\$0



CASE NAME: Warehouse 86, LLC CASE NUMBER: 08-03423-EE

**SUPPORTING SCHEDULES**

For Period Nov. 4 to Nov. 30, 2008

**INSURANCE SCHEDULE**

Type	Carrier/Agent	Coverage (\$)	Date of Expiration	Premium Paid
Workers' Compensation	New Hampshire Insurance Marchetti Robertson & Brickell	500,000	11/13/09	Yes
General Liability	Employers Mutual Casualty Marchetti Robertson & Brickell	1,000,000	4/15/09	Yes
Property (Fire, Theft)	Employers Mutual Casualty Marchetti Robertson & Brickell	1,000,000	4/15/09	Yes
Vehicle	General Insurance Co. of America Marchetti Robertson & Brickell	1,000,000	4/29/09	Yes
Other (list): Excess/Umbrella	National Union Fire Ins. Co. Marchetti Robertson & Brickell	3,000,000	7/11/09	Yes

(1) Attach copy of certificate of insurance or declaration page of policy for any coverage renewed or replaced during the current reporting month.

(2) For the premium paid column enter "yes" if payment of premium is current or "no" if premium payment is delinquent. If "no", explain on Form 2-F, Narrative.

